

Tuesday, 13 January 2026



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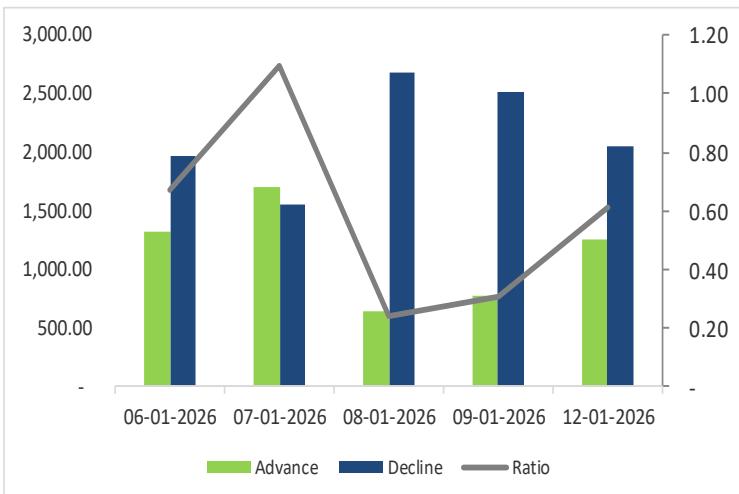
## Sector Performance

| Indices                  | Last Close | % Change | 20 - Days EMA | 50 - Days EMA | 100 - Days EMA | 200 - Days EMA |
|--------------------------|------------|----------|---------------|---------------|----------------|----------------|
| Nifty Smallcap 100 Free  | 17193.30   | -0.52%   | 17595.96      | 17703.46      | 17792.14       | 17741.12       |
| Nifty MidCap 50          | 17085.40   | -0.06%   | 17260.04      | 17150.50      | 16896.75       | 16464.08       |
| Nifty Auto               | 28011.75   | -0.27%   | 28135.93      | 27694.98      | 26940.57       | 25780.76       |
| Bank Nifty               | 59450.50   | 0.34%    | 59481.36      | 58904.29      | 57896.72       | 56270.36       |
| Nifty Energy             | 34473.55   | 0.19%    | 35162.32      | 35274.28      | 35298.14       | 35379.30       |
| Nifty Financial Services | 27518.50   | 0.50%    | 27605.09      | 27471.14      | 27158.66       | 26464.25       |
| Nifty FMCG               | 52745.50   | 0.59%    | 53991.13      | 54668.43      | 55069.93       | 55431.74       |
| Nifty IT                 | 37988.25   | -0.10%   | 38147.25      | 37613.83      | 37131.86       | 37234.85       |
| Nifty Pharma             | 22668.45   | -0.41%   | 22794.20      | 22666.87      | 22469.35       | 22156.24       |
| Nifty PSU Bank           | 8657.20    | 0.65%    | 8524.54       | 8323.72       | 7988.95        | 7544.11        |
| NIDEFENCE                | 7908.15    | 0.21%    | 7811.85       | 7847.55       | 7871.69        | 7689.47        |

## Volume Shockers

| Symbol     | Total Traded Quantity (in Lakhs) | Close Price | 1- Week Avg Volume (% Change) |
|------------|----------------------------------|-------------|-------------------------------|
| IFCI       | 2730.36                          | 57.30       | 5.57                          |
| JTLIND     | 551.97                           | 61.89       | 5.49                          |
| TEJASNET   | 206.73                           | 380.00      | 4.69                          |
| SINDHUTRAD | 117.50                           | 19.40       | 4.96                          |
| SHAKTIPUMP | 105.75                           | 722.00      | 4.23                          |
| SBIBPB     | 66.82                            | 49.90       | 5.01                          |
| MAITHANALL | 66.02                            | 1066.90     | 5.85                          |
| RELT       | 38.95                            | 151.57      | 4.36                          |
| NIFTY1     | 22.28                            | 283.28      | 3.65                          |
| FAZE3Q     | 13.92                            | 417.30      | 4.17                          |

## NSE Advance – Decline Ratio



## Technical View – NIFTY (25,790.25)



## Observations

- To commence this week, NIFTY50 opened at 25,669.05, hitting a high of 25,813.15. The index gained 0.42% and stopped trading for the day at 25,790.25 snapping their 5-day losing streak. In the initial hours, NIFTY majorly traded in red however, the index staged a market recovery after US Ambassador Sergio Gor's comments on how India is an essential partner and that India will be invited to US-led Pax Silicia soothed market investor nerves. All eyes now eagerly remain on further trade talks between US and India that are scheduled to take place on the 13th. Metal stocks shined as the sector emerges as the top gainer supported by strong buying interest.
- After 5 straight sessions of a bearish candle, the index drew a bullish candle with a minor upper shadow and longer lower shadow on the daily frame suggesting buying interest at lower levels. NIFTY50 continues below the 20,50-day EMA but manages to trade above the other longer term EMAs and also pushed itself above the Lower Bollinger Band. MACD histogram weekend further to -45.64 as the MACD line holds the bearish view with the MACD line trading much below the Signal line. RSI rose to 42.84 yet moves underneath the reference line. In conclusion, the indicators continue to demonstrate weakness in the market while crossing and sustaining above the 26,000 level remains critical for the bulls to have a strong footing.
- Looking at the levels, it appears that 26162 is performing as a significant resistance level for the Nifty. On the higher side, though, 25862/25902/26032 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 25522/25482/25353 and 25223 levels.

| 20 – Days EMA | 50 – Days EMA | 100 – Days EMA | 200 – Days EMA |
|---------------|---------------|----------------|----------------|
| 26003.54      | 25898.25      | 25621.6        | 25141.28       |

## Technical View – BANK NIFTY (59,450.50)



### Observations

- This Monday, BANKNIFTY began trading at 59,217.25, reaching a high of 59,541.10 and a low of 58,864.20. At 59,450.50, the index closed trading and rose 0.34%. This recovery was welcomed all the more after the index witnessed a three-day consecutive losing streak. Similar to the Indian benchmark index, BANKNIFTY also rebounded post US Ambassador's positive statements to the media. Trading volume did not vary much as it was recorded at 262.44M from the previous 272.50M, highlighting stable above average participation amongst investors.
- BANKNIFTY also mirrored the NIFTY index and formed a bullish candle with longer lower shadow on the daily charts. The index trades inferior to the 20-day EMA whilst it remains above the longer 50,100 and 200-day EMA and now also the Middle Bollinger Band. MACD histogram expanded further to -32.78 as the MACD line trades below the Signal line. RSI has risen to 51.40, although a bullish crossover is yet to occur. Overall, both the extension of lower low structure and the lack of strong signals from the momentum indicators with regards to strengthening momentum fail to certify whether the upside rally will be drawn out. Thus, a cautious stance must be maintained for further confirmation.
- Collectively, these factors reinforce a constructive outlook for the index in the near term. Looking at the levels, it appears that 59624 is performing as a significant resistance level for the Nifty. On the higher side, though, 59704/59962/60221 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 58947/58867/58608 and 58350 levels.

| 20 – Days EMA | 50 – Days EMA | 100 – Days EMA | 200 – Days EMA |
|---------------|---------------|----------------|----------------|
| 59481.36      | 58904.29      | 57896.72       | 56270.36       |

## NIFTY Futures (Monthly Expiry) - Snapshot

| Particulars | Spot  | Futures | Prem. / Disc. | Futures OI<br>(% Change) | PCR OI | PCR VOL |
|-------------|-------|---------|---------------|--------------------------|--------|---------|
| Current     | 25790 | 25880   | 89.75         | 0.52                     | 0.92   | 0.88    |
| Previous    | 25683 | 25811   | 127.50        | -0.62                    | 0.88   | 0.89    |
| Change (%)  | 0.42  | 0.27    | -             | -                        | -      | -       |

### Long Build Up

| Scrip     | Last Close | Price Change (%) | OI Change (%) |
|-----------|------------|------------------|---------------|
| HUDCO     | 218.12     | 1.25             | 1.51          |
| SBIN      | 1016.6     | 1.25             | 1.58          |
| ALKEM     | 5877       | 1.24             | 0.88          |
| BPCL      | 359.75     | 1.18             | 1.38          |
| DALBHARAT | 2082.4     | 1.14             | 1.89          |

### Long Unwinding

| Scrip      | Last Close | Price Change (%) | OI Change (%) |
|------------|------------|------------------|---------------|
| ABB        | 5048.5     | -0.91            | -1.13         |
| BAJFINANCE | 954.5      | -0.87            | -0.91         |
| KALYANKJIL | 503.35     | -0.84            | -0.91         |
| POLICYBZR  | 1678.7     | -0.80            | -1.50         |
| INDIANB    | 830.5      | -0.69            | -0.97         |

### Short Build-up

| Scrip      | Last Close | Price Change (%) | OI Change (%) |
|------------|------------|------------------|---------------|
| BOSCHLTD   | 37800      | -0.96            | 1.86          |
| PHOENIXLTD | 1894.6     | -0.89            | 1.23          |
| TMPV       | 351.95     | -0.82            | 1.51          |
| POLYCARB   | 7664       | -0.68            | 0.58          |
| INOXWIND   | 113.19     | -0.68            | 1.51          |

### Short Covering

| Scrip      | Last Close | Price Change (%) | OI Change (%) |
|------------|------------|------------------|---------------|
| JINDALSTEL | 1028.1     | 1.54             | -1.64         |
| TATAPOWER  | 371.2      | 1.53             | -2.87         |
| ULTRACEMCO | 12123      | 1.41             | -0.80         |
| KAYNES     | 3712.1     | 1.35             | -1.76         |
| MANKIND    | 2228.9     | 1.25             | -1.70         |

### FII Holdings (OI) – Long Short Ratio

| Products             | Long      | Short      |
|----------------------|-----------|------------|
| <b>Index Future</b>  | <b>8%</b> | <b>92%</b> |
| Stock Future         | 62%       | 38%        |
| <b>Index Options</b> |           |            |
| CALL                 | 50%       | 50%        |
| PUT                  | 59%       | 41%        |
| <b>Stock Options</b> |           |            |
| CALL                 | 45%       | 55%        |
| PUT                  | 57%       | 43%        |
| Total                | 58%       | 42%        |

### Highest OI – CE

| Strike Price | Highest OI |
|--------------|------------|
| 26000        | 7982000    |
| 27000        | 5546515    |
| 26500        | 4609800    |
| 26200        | 3533140    |
| 26300        | 2933840    |
| 26100        | 2307370    |
| 27500        | 2013115    |
| 26400        | 1751100    |
| 25800        | 1501045    |
| 26800        | 1457105    |

### Highest OI – PE

| Strike price | Highest OI |
|--------------|------------|
| 26000        | 5369650    |
| 25000        | 3739710    |
| 25500        | 3193775    |
| 25400        | 3065725    |
| 26200        | 2305420    |
| 24000        | 2224560    |
| 24500        | 2065765    |
| 25800        | 2001350    |
| 25600        | 1978080    |
| 25700        | 1821365    |

### F&O Ban for Today: SAIL & SAMMAANCAP

## Pivot Point Indicators - (Equity)

| Sr.no | Symbol      | Close    | R2       | R1       | PP       | S1       | S2       |
|-------|-------------|----------|----------|----------|----------|----------|----------|
| 1     | ADANIENT    | 2177.00  | 2219.67  | 2189.17  | 2158.67  | 2128.17  | 2097.67  |
| 2     | ADANIPORTS  | 1445.60  | 1475.40  | 1453.80  | 1432.20  | 1410.60  | 1389.00  |
| 3     | APOLLOHOSP  | 7267.00  | 7401.00  | 7311.75  | 7222.50  | 7133.25  | 7044.00  |
| 4     | ASIANPAINT  | 2896.20  | 2960.07  | 2914.07  | 2868.07  | 2822.07  | 2776.07  |
| 5     | AXISBANK    | 1275.00  | 1286.80  | 1280.25  | 1273.70  | 1267.15  | 1260.60  |
| 6     | BAJAJ-AUTO  | 9478.50  | 9704.17  | 9589.92  | 9475.67  | 9361.42  | 9247.17  |
| 7     | BAJFINANCE  | 950.00   | 971.97   | 961.19   | 950.42   | 939.64   | 928.87   |
| 8     | BAJAJFINSV  | 2001.40  | 2027.27  | 2010.37  | 1993.47  | 1976.57  | 1959.67  |
| 9     | BEL         | 417.60   | 425.20   | 420.60   | 416.00   | 411.40   | 406.80   |
| 10    | BHARTIARTL  | 2042.70  | 2078.43  | 2054.68  | 2030.93  | 2007.18  | 1983.43  |
| 11    | CIPLA       | 1464.00  | 1481.87  | 1470.22  | 1458.57  | 1446.92  | 1435.27  |
| 12    | COALINDIA   | 432.55   | 444.62   | 435.87   | 427.12   | 418.37   | 409.62   |
| 13    | DRREDDY     | 1216.50  | 1230.50  | 1221.10  | 1211.70  | 1202.30  | 1192.90  |
| 14    | EICHERMOT   | 7443.00  | 7609.00  | 7516.50  | 7424.00  | 7331.50  | 7239.00  |
| 15    | ETERNAL     | 285.30   | 292.23   | 287.51   | 282.78   | 278.06   | 273.33   |
| 16    | GRASIM      | 2804.80  | 2871.53  | 2829.88  | 2788.23  | 2746.58  | 2704.93  |
| 17    | HCLTECH     | 1667.00  | 1697.60  | 1679.75  | 1661.90  | 1644.05  | 1626.20  |
| 18    | HDFCBANK    | 936.40   | 948.40   | 942.20   | 936.00   | 929.80   | 923.60   |
| 19    | HDFCLIFE    | 754.65   | 773.32   | 765.24   | 757.17   | 749.09   | 741.02   |
| 20    | HINDALCO    | 920.90   | 938.23   | 925.76   | 913.28   | 900.81   | 888.33   |
| 21    | HINDUNILVR  | 2408.90  | 2447.50  | 2421.05  | 2394.60  | 2368.15  | 2341.70  |
| 22    | ICICIBANK   | 1420.00  | 1444.60  | 1428.30  | 1412.00  | 1395.70  | 1379.40  |
| 23    | ITC         | 338.00   | 341.47   | 339.62   | 337.77   | 335.92   | 334.07   |
| 24    | INFY        | 1597.60  | 1621.87  | 1611.52  | 1601.17  | 1590.82  | 1580.47  |
| 25    | INDIGO      | 4848.50  | 4927.50  | 4878.50  | 4829.50  | 4780.50  | 4731.50  |
| 26    | JSWSTEEL    | 1185.00  | 1210.73  | 1191.43  | 1172.13  | 1152.83  | 1133.53  |
| 27    | JIOFIN      | 288.45   | 294.32   | 290.19   | 286.07   | 281.94   | 277.82   |
| 28    | KOTAKBANK   | 2134.00  | 2159.87  | 2143.17  | 2126.47  | 2109.77  | 2093.07  |
| 29    | LT          | 4024.00  | 4081.00  | 4039.70  | 3998.40  | 3957.10  | 3915.80  |
| 30    | M&M         | 3685.00  | 3785.13  | 3726.03  | 3666.93  | 3607.83  | 3548.73  |
| 31    | MARUTI      | 16605.00 | 16841.00 | 16669.00 | 16497.00 | 16325.00 | 16153.00 |
| 32    | MAXHEALTH   | 1015.90  | 1035.70  | 1022.80  | 1009.90  | 997.00   | 984.10   |
| 33    | NTPC        | 337.90   | 344.37   | 340.89   | 337.42   | 333.94   | 330.47   |
| 34    | NESTLEIND   | 1312.80  | 1333.87  | 1320.67  | 1307.47  | 1294.27  | 1281.07  |
| 35    | ONGC        | 235.55   | 238.96   | 236.71   | 234.46   | 232.21   | 229.96   |
| 36    | POWERGRID   | 258.95   | 262.78   | 260.18   | 257.58   | 254.98   | 252.38   |
| 37    | RELIANCE    | 1484.00  | 1507.73  | 1490.58  | 1473.43  | 1456.28  | 1439.13  |
| 38    | SBILIFE     | 2091.00  | 2117.93  | 2105.08  | 2092.23  | 2079.38  | 2066.53  |
| 39    | SHIRIRAMFIN | 969.05   | 995.58   | 983.98   | 972.38   | 960.78   | 949.18   |
| 40    | SBIN        | 1014.50  | 1030.50  | 1019.88  | 1009.25  | 998.63   | 988.00   |
| 41    | SUNPHARMA   | 1736.00  | 1761.67  | 1746.57  | 1731.47  | 1716.37  | 1701.27  |
| 42    | TCS         | 3243.00  | 3300.80  | 3261.95  | 3223.10  | 3184.25  | 3145.40  |
| 43    | TATACONSUM  | 1190.20  | 1210.00  | 1198.40  | 1186.80  | 1175.20  | 1163.60  |
| 44    | TMPV        | 350.60   | 357.30   | 354.05   | 350.80   | 347.55   | 344.30   |
| 45    | TATASTEEL   | 183.30   | 187.54   | 184.54   | 181.53   | 178.53   | 175.52   |
| 46    | TECHM       | 1585.00  | 1611.80  | 1596.20  | 1580.60  | 1565.00  | 1549.40  |
| 47    | TITAN       | 4228.60  | 4302.20  | 4253.70  | 4205.20  | 4156.70  | 4108.20  |
| 48    | TRENT       | 4050.00  | 4132.07  | 4078.52  | 4024.97  | 3971.42  | 3917.87  |
| 49    | ULTRACEMCO  | 12120.00 | 12348.00 | 12179.00 | 12010.00 | 11841.00 | 11672.00 |
| 50    | WIPRO       | 263.30   | 267.73   | 265.01   | 262.28   | 259.56   | 256.83   |

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.

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