



Tuesday, 13 January 2026

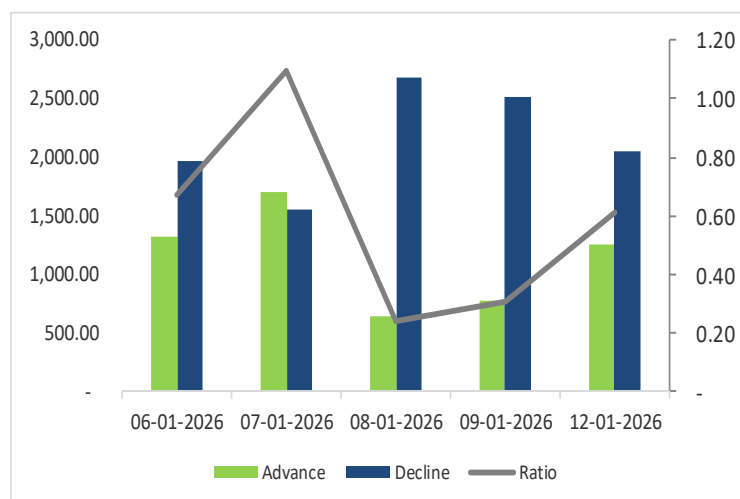
## Sector Performance

Indices	Last Close	% Change	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100 Free	17193.30	-0.52%	17595.96	17703.46	17792.14	17741.12
Nifty MidCap 50	17085.40	-0.06%	17260.04	17150.50	16896.75	16464.08
Nifty Auto	28011.75	-0.27%	28135.93	27694.98	26940.57	25780.76
Bank Nifty	59450.50	0.34%	59481.36	58904.29	57896.72	56270.36
Nifty Energy	34473.55	0.19%	35162.32	35274.28	35298.14	35379.30
Nifty Financial Services	27518.50	0.50%	27605.09	27471.14	27158.66	26464.25
Nifty FMCG	52745.50	0.59%	53991.13	54668.43	55069.93	55431.74
Nifty IT	37988.25	-0.10%	38147.25	37613.83	37131.86	37234.85
Nifty Pharma	22668.45	-0.41%	22794.20	22666.87	22469.35	22156.24
Nifty PSU Bank	8657.20	0.65%	8524.54	8323.72	7988.95	7544.11
NIDFENCE	7908.15	0.21%	7811.85	7847.55	7871.69	7689.47

## Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
IFCI	2730.36	57.30	5.57
JTLIND	551.97	61.89	5.49
TEJASNET	206.73	380.00	4.69
SINDHUTRAD	117.50	19.40	4.96
SHAKTIPUMP	105.75	722.00	4.23
SBIBPB	66.82	49.90	5.01
MAITHANALL	66.02	1066.90	5.85
RELT	38.95	151.57	4.36
NIFTY1	22.28	283.28	3.65
FAZE3Q	13.92	417.30	4.17

## NSE Advance – Decline Ratio



## Technical View – NIFTY (25,790.25)

NIFTY [N59901] 25790.25, 0.42%

Price Avg(E,20) Avg(E,50)



### Observations

- To commence this week, NIFTY50 opened at 25,669.05, hitting a high of 25,813.15. The index gained 0.42% and stopped trading for the day at 25,790.25 snapping their 5-day losing streak. In the initial hours, NIFTY majorly traded in red however, the index staged a market recovery after US Ambassador Sergio Gorr's comments on how India is an essential partner and that India will be invited to US-led Pax Silicia soothed market investor nerves. All eyes now eagerly remain on further trade talks between US and India that are scheduled to take place on the 13th. Metal stocks shined as the sector emerges as the top gainer supported by strong buying interest.
- After 5 straight sessions of a bearish candle, the index drew a bullish candle with a minor upper shadow and longer lower shadow on the daily frame suggesting buying interest at lower levels. NIFTY50 continues below the 20,50-day EMA but manages to trade above the other longer term EMAs and also pushed itself above the Lower Bollinger Band. MACD histogram weekend further to -45.64 as the MACD line holds the bearish view with the MACD line trading much below the Signal line. RSI rose to 42.84 yet moves underneath the reference line. In conclusion, the indicators continue to demonstrate weakness in the market while crossing and sustaining above the 26,000 level remains critical for the bulls to have a strong footing.
- Looking at the levels, it appears that 26162 is performing as a significant resistance level for the Nifty. On the higher side, though, 25862/25902/26032 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 25522/25482/25353 and 25223 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
26003.54	25898.25	25621.6	25141.28

## Technical View – BANK NIFTY (59,450.50)

BANKNIFTY [N59906] 59450.50, 0.34%  
 Price Avg(E,20) Avg(E,50)



### Observations

- This Monday, BANKNIFTY began trading at 59,217.25, reaching a high of 59,541.10 and a low of 58,864.20. At 59,450.50, the index closed trading and rose 0.34%. This recovery was welcomed all the more after the index witnessed a three-day consecutive losing streak. Similar to the Indian benchmark index, BANKNIFTY also rebounded post US Ambassador's positive statements to the media. Trading volume did not vary much as it was recorded at 262.44M from the previous 272.50M, highlighting stable above average participation amongst investors.
- BANKNIFTY also mirrored the NIFTY index and formed a bullish candle with longer lower shadow on the daily charts. The index trades inferior to the 20-day EMA whilst it remains above the longer 50,100 and 200-day EMA and now also the Middle Bollinger Band. MACD histogram expanded further to -32.78 as the MACD line trades below the Signal line. RSI has risen to 51.40, although a bullish crossover is yet to occur. Overall, both the extension of lower low structure and the lack of strong signals from the momentum indicators with regards to strengthening momentum fail to certify whether the upside rally will be drawn out. Thus, a cautious stance must be maintained for further confirmation.
- Collectively, these factors reinforce a constructive outlook for the index in the near term. Looking at the levels, it appears that 59624 is performing as a significant resistance level for the Nifty. On the higher side, though, 59704/59962/60221 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 58947/58867/58608 and 58350 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
59481.36	58904.29	57896.72	56270.36

## NIFTY Futures (Monthly Expiry) - Snapshot

Particulars	Spot	Futures	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL
Current	25790	25880	89.75	0.52	0.92	0.88
Previous	25683	25811	127.50	-0.62	0.88	0.89
Change (%)	0.42	0.27	–	-	–	–

### Long Build Up

Scrip	Last Close	Price Change (%)	OI Change (%)
HUDCO	218.12	1.25	1.51
SBIN	1016.6	1.25	1.58
ALKEM	5877	1.24	0.88
BPCL	359.75	1.18	1.38
DALBHARAT	2082.4	1.14	1.89

### Long Unwinding

Scrip	Last Close	Price Change (%)	OI Change (%)
ABB	5048.5	-0.91	-1.13
BAJFINANCE	954.5	-0.87	-0.91
KALYANKJIL	503.35	-0.84	-0.91
POLICYBZR	1678.7	-0.80	-1.50
INDIANB	830.5	-0.69	-0.97

### Short Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
BOSCHLTD	37800	-0.96	1.86
PHOENIXLTD	1894.6	-0.89	1.23
TMPV	351.95	-0.82	1.51
POLYCAB	7664	-0.68	0.58
INOXWIND	113.19	-0.68	1.51

### Short Covering

Scrip	Last Close	Price Change (%)	OI Change (%)
JINDALSTEL	1028.1	1.54	-1.64
TATAPOWER	371.2	1.53	-2.87
ULTRACEMCO	12123	1.41	-0.80
KAYNES	3712.1	1.35	-1.76
MANKIND	2228.9	1.25	-1.70

## FII Holdings (OI) – Long Short Ratio

Products	Long	Short
<b>Index Future</b>	<b>8%</b>	<b>92%</b>
Stock Future	62%	38%
<b>Index Options</b>		
CALL	50%	50%
PUT	59%	41%
<b>Stock Options</b>		
CALL	45%	55%
PUT	57%	43%
Total	58%	42%

## Highest OI – CE

Strike Price	Highest OI
26000	7982000
27000	5546515
26500	4609800
26200	3533140
26300	2933840
26100	2307370
27500	2013115
26400	1751100
25800	1501045
26800	1457105

## Highest OI – PE

Strike price	Highest OI
26000	5369650
25000	3739710
25500	3193775
25400	3065725
26200	2305420
24000	2224560
24500	2065765
25800	2001350
25600	1978080
25700	1821365

**F&O Ban for Today: SAIL & SAMMAANCAP**



## Pivot Point Indicators - (Equity)

Sr.no	Symbol	Close	R2	R1	PP	S1	S2
1	ADANIENT	2177.00	2219.67	2189.17	2158.67	2128.17	2097.67
2	ADANIPTS	1445.60	1475.40	1453.80	1432.20	1410.60	1389.00
3	APOLLOHOSP	7267.00	7401.00	7311.75	7222.50	7133.25	7044.00
4	ASIANPAINT	2896.20	2960.07	2914.07	2868.07	2822.07	2776.07
5	AXISBANK	1275.00	1286.80	1280.25	1273.70	1267.15	1260.60
6	BAJAJ-AUTO	9478.50	9704.17	9589.92	9475.67	9361.42	9247.17
7	BAJFINANCE	950.00	971.97	961.19	950.42	939.64	928.87
8	BAJAJFINSV	2001.40	2027.27	2010.37	1993.47	1976.57	1959.67
9	BEL	417.60	425.20	420.60	416.00	411.40	406.80
10	BHARTIARTL	2042.70	2078.43	2054.68	2030.93	2007.18	1983.43
11	CIPLA	1464.00	1481.87	1470.22	1458.57	1446.92	1435.27
12	COALINDIA	432.55	444.62	435.87	427.12	418.37	409.62
13	DRREDDY	1216.50	1230.50	1221.10	1211.70	1202.30	1192.90
14	EICHERMOT	7443.00	7609.00	7516.50	7424.00	7331.50	7239.00
15	ETERNAL	285.30	292.23	287.51	282.78	278.06	273.33
16	GRASIM	2804.80	2871.53	2829.88	2788.23	2746.58	2704.93
17	HCLTECH	1667.00	1697.60	1679.75	1661.90	1644.05	1626.20
18	HDFCBANK	936.40	948.40	942.20	936.00	929.80	923.60
19	HDFCLIFE	754.65	773.32	765.24	757.17	749.09	741.02
20	HINDALCO	920.90	938.23	925.76	913.28	900.81	888.33
21	HINDUNILVR	2408.90	2447.50	2421.05	2394.60	2368.15	2341.70
22	ICICIBANK	1420.00	1444.60	1428.30	1412.00	1395.70	1379.40
23	ITC	338.00	341.47	339.62	337.77	335.92	334.07
24	INFY	1597.60	1621.87	1611.52	1601.17	1590.82	1580.47
25	INDIGO	4848.50	4927.50	4878.50	4829.50	4780.50	4731.50
26	JSWSTEEL	1185.00	1210.73	1191.43	1172.13	1152.83	1133.53
27	JIOFIN	288.45	294.32	290.19	286.07	281.94	277.82
28	KOTAKBANK	2134.00	2159.87	2143.17	2126.47	2109.77	2093.07
29	LT	4024.00	4081.00	4039.70	3998.40	3957.10	3915.80
30	M&M	3685.00	3785.13	3726.03	3666.93	3607.83	3548.73
31	MARUTI	16605.00	16841.00	16669.00	16497.00	16325.00	16153.00
32	MAXHEALTH	1015.90	1035.70	1022.80	1009.90	997.00	984.10
33	NTPC	337.90	344.37	340.89	337.42	333.94	330.47
34	NESTLEIND	1312.80	1333.87	1320.67	1307.47	1294.27	1281.07
35	ONGC	235.55	238.96	236.71	234.46	232.21	229.96
36	POWERGRID	258.95	262.78	260.18	257.58	254.98	252.38
37	RELIANCE	1484.00	1507.73	1490.58	1473.43	1456.28	1439.13
38	SBILIFE	2091.00	2117.93	2105.08	2092.23	2079.38	2066.53
39	SHRIRAMFIN	969.05	995.58	983.98	972.38	960.78	949.18
40	SBIN	1014.50	1030.50	1019.88	1009.25	998.63	988.00
41	SUNPHARMA	1736.00	1761.67	1746.57	1731.47	1716.37	1701.27
42	TCS	3243.00	3300.80	3261.95	3223.10	3184.25	3145.40
43	TATACONSUM	1190.20	1210.00	1198.40	1186.80	1175.20	1163.60
44	TMPV	350.60	357.30	354.05	350.80	347.55	344.30
45	TATASTEEL	183.30	187.54	184.54	181.53	178.53	175.52
46	TECHM	1585.00	1611.80	1596.20	1580.60	1565.00	1549.40
47	TITAN	4228.60	4302.20	4253.70	4205.20	4156.70	4108.20
48	TRENT	4050.00	4132.07	4078.52	4024.97	3971.42	3917.87
49	ULTRACEMCO	12120.00	12348.00	12179.00	12010.00	11841.00	11672.00
50	WIPRO	263.30	267.73	265.01	262.28	259.56	256.83

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.

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